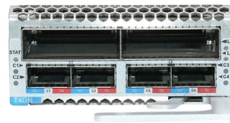


## Iran delivery date for 800G optical amplifier



### Overview

Following product qualifications, shipments are expected to start in the second quarter, and be completed by middle of the third quarter, 2026. " Additional Resources: Forward-Looking Information SUGAR LAND, Texas, April 02, 2026 (GLOBE NEWSWIRE) -- Applied Optoelectronics Inc. (NASDAQ: AAOI), a leading provider of advanced optical and HFC networking products that power AI, today announced it has received a new \$71 Million order for 800G single-mode data center transceivers from one of its. SAN JOSE, CA (October 22, 2025) - POET Technologies Inc. The shipments are. Developments in three distinct areas are needed for 800G deployment: optical modules and direct attach copper (DAC) cables, switch ASICs, and 800GE standardization. Not all these need to be fully delivered for data center operators to benefit from 800G upgrades.



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AOI Receives New Order for 800G Data Center Transceivers from ...

Coming shortly after last week's announcement of 1.6Tb orders from this same customer, this initial 800G volume order, totaling more than \$53 million, is expected to be the first of more to ...

POET Technologies Inc. Secures Over \$5 Million Production Order for ...

The optical engines, designed with advanced features like integrated lasers and drivers, are scheduled for shipment in the second half of 2026. POET's Chief Revenue Officer emphasized ...

800G Optical Modules Drive Market Recovery in 2025

While 1.6T modules will enter initial production in 2025, shipments will remain limited—below one million units—and will have minimal impact on the dominance of 400/800G technology until 2026.

AOI Receives New Upsized Order for 800G Data Center Transceivers ...

We also recently shipped the first 10,000 units of an 800G single-mode transceiver order to another hyperscale datacenter customer.” Additional Resources: AOI Optical Transceivers AOI ...

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Applied Optoelectronics Inc. Secures First Volume Order for 800G ...

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POET Technologies Receives \$5 Million Production Order for 800G ...

POET Infinity is a line of 400G optical engines that can be configured in a daisy-chain architecture to provide customers with 800G, 1.6T and beyond designs. For this particular module ...

## Pluggables, Power, and Geopolitics: Mapping the 800G and 1.6T Optical ...

Data indicates that the deployment of 800G optical transceivers is expected to double in 2025 compared to 2024 levels.<sup>9</sup> Furthermore, the transition to 1.6T is occurring faster than anticipated.

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## POET Lands \$5 Million Order for 800G Optical Engines

The shipments are scheduled to begin in the second half of 2026 and will include both 400G and 800G optical engine configurations.

## POET Technologies Receives \$5M Order for 800G Optical Engines

POET (NASDAQ: POET) received a production order valued at over \$5 million for POET Infinity™ optical engines targeted at AI data servers. Shipments of 800G-capable transmit and ...

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